



# VRAJ IRON AND STEEL LIMITED

Formerly Known As VRAJ IRON AND STEEL PVT. LTD. &  
PHIL ISPAT PRIVATE LIMITED

Date: June 25, 2024

## BSE Limited

The Senior General Manager  
Dept. of Listing Operations  
P J Towers, Dalal Street,  
Mumbai -400001, India

## National Stock Exchange of India Limited

Vice President  
Listing Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

Dear Sir,

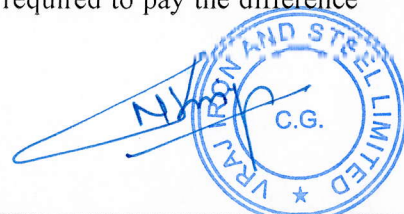
**Sub: Public Issue of [●] Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. 1,710.00 million through the book-building route by Vraj Iron And Steel Limited**

The Board of Directors of the Company at their meetings held on June 25, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 24,78,259 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 207 per Equity Share (including share premium of Rs. 197 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Allocation Price (Rs. per Equity Share)	Total Amount Collected (In Rs.)
1	Volrado Venture Partners Fund IV	1,207,800	48.74%	207	250,014,600
2	Ashika Global Securities Private Limited	304,219	12.28%	207	62,973,333
3	Capri Global Housing Finance Limited	241,560	9.75%	207	50,002,920
4	Rajasthan Global Securities Private Limited	241,560	9.75%	207	50,002,920
5	Leading Light Fund VCC - The Triumph Fund	241,560	9.75%	207	50,002,920
6	Astorne Capital VCC-ARVEN	241,560	9.75%	207	50,002,920
	<b>Total</b>	<b>24,78,259</b>	<b>100.00%</b>		<b>512,999,613</b>

Out of the total allocation of 24,78,259 Equity Shares to the Anchor Investor, no Mutual Fund have applied through any scheme.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN





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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 18, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For VRAJ IRON AND STEEL LIMITED

**Priya Namdeo**  
Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

