



**SATHLOKHAR**  
**SYNERGYS E&C GLOBAL LIMITED**  
(FORMERLY KNOWN AS SATHLOKHAR SYNERGYS E&C GLOBAL PRIVATE LIMITED  
AND SATHLOKHAR SYNERGYS PRIVATE LIMITED)

**Enduring Relationships**  
EPC & Infra Turnkey Contractors

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial | Institutional | Warehouse | Hospitals | Hotels | Solar Projects( **TATA** power solar).
- Electrical HT & LT (EA 3018) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,  
**Asst. Vice President**  
Listing Department  
**M/s. National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Sathlokhar Synergys E&C Global Limited**

The Board of the directors of the company at their respective meeting held on July 29, 2024, in consultation with the GYR Capital Advisors Private Limited acting as Book Running Lead Managers to the offer, have finalized allocation of 18,10,000 Equity shares to Anchor Investors at Anchor Investor offer price Rs. 140/- per share in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	HDFC Bank Limited	1,43,000	7.90%	140/-
2.	Rajasthan Global Securities Private Limited	1,43,000	7.90%	140/-
3.	Investi Global Opportunity Fund PCC – CELL 1	4,30,000	23.76%	140/-
4.	Saint Capital Fund	2,85,000	15.75%	140/-
5.	Vikasa India EIF I Fund – Incube Global Opportunities	3,59,000	19.83%	140/-
6.	Abundantia Capital VCC – Abundantia Capital III	3,07,000	16.96%	140/-
7.	LRSD Securities Private Limited	1,43,000	7.90%	140/-
	<b>Total</b>	<b>18,10,000</b>	<b>100.00%</b>	

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NA			
	<b>Total</b>	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For,  
**SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED**

**Mr. Gopalakrishnan Thiyagu**  
Managing Director  
(DIN: 02755501)

**SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED**

- ☑ Registered Office : #5171, 9<sup>th</sup> Street, Ram Nagar North Extension, Madipakkam, Chennai 600 091. (Near Velachery Inner ring road towards Airport)
- ☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

**GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No.: U45400TN2013PLC092969**  
ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Managment Systems