

Date: August 20, 2024

To
 The Senior General Manager
 Dept. of Listing Operations
 BSE Limited
 P J Towers, Dalal Street
 Mumbai -400001, India

Dear Sir,

Sub: Public Issue/Offer of equity shares of face value of ₹10 each of Orient Technologies Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company and Selling Shareholders at their respective meetings held on August 20, 2024, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 31,27,572 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹206 per Equity Share (including share premium of ₹196 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)
1	Pine Oak Global Fund	9,70,848	31.04%	₹206
2	Saint Capital Fund	9,70,848	31.04%	₹206
3	SB Opportunities Fund I	4,85,496	15.52%	₹206
4	Elara Capital (Mauritius) Ltd	2,91,312	9.31%	₹206
5	Rajasthan Global Securities Private Limited	4,09,068	13.08%	₹206

NIL mutual funds have applied through a total of NIL schemes.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
 For **Orient Technologies Limited**



Authorized Signatory

Name: Ajay Baliram Sawant

Designation: Chairman and Managing Director



CC:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

Orient Technologies Limited

(Formerly known as Orient Technologies Private Limited)

Regd. Office : 502, 5th floor, Akruti Star, Central Road, MIDC, Andheri (East), Mumbai - 400093, INDIA.

Tel: +91 22 4292 8888 Fax: +91 22 4292 8800 CIN No - U64200MH1997PLC109219 Website: www.orientindia.in

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