

Date: 26 August, 2024

To

The Senior General Manager

Dept. of Listing Operations

BSE Limited,

P J Towers, Dalal Street,

Mumbai -400001, India

The Associate Vice President

MSD - Non Continuous Markets Group

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E)

Mumbai-400051

Dear Sir,

Sub: Public Issue/Offer of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Premier Energies Limited (“Company” and “Offer”, respectively)

The Board of Directors of the Company at their respective meetings held on 26 August, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 18,802,666 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 450 per Equity Share (including share premium of ₹ 449 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated at the Anchor Investor Allocation Price on Application (₹)
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1	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	843,282	4.5%	450.00	379,476,900
2	NATIONAL PENSION SERVICE MANAGED BY BLACKROCK INSTITUTIONAL TRUST COMPANY, NA	661,089	3.5%	450.00	297,490,050
3	PGGM WORLD EQUITY II B. V.	182,193	1.0%	450.00	81,986,850
4	GOVERNMENT PENSION FUND GLOBAL	843,282	4.5%	450.00	379,476,900
5	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	347,226	1.8%	450.00	156,251,700
6	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	347,226	1.8%	450.00	156,251,700
7	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	148,830	0.8%	450.00	66,973,500
8	ABU DHABI INVESTMENT AUTHORITY - STABLE	843,282	4.5%	450.00	379,476,900

9	ICICI PRUDENTIAL INNOVATION FUND	399,465	2.1%	450.00	179,759,250
10	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	443,817	2.4%	450.00	199,717,650
11	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	599,181	3.2%	450.00	269,631,450
12	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	86,559	0.5%	450.00	38,951,550
13	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	59,895	0.3%	450.00	26,952,750
14	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND	22,176	0.1%	450.00	9,979,200

15	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	75,471	0.4%	450.00	33,961,950
16	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	222,255	1.2%	450.00	100,014,750
17	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	621,027	3.3%	450.00	279,462,150
18	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	253,968	1.4%	450.00	114,285,600
19	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	253,968	1.4%	450.00	114,285,600
20	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	253,968	1.4%	450.00	114,285,600

21	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	43,758	0.2%	450.00	19,691,100
22	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	25,146	0.1%	450.00	11,315,700
23	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	19,107	0.1%	450.00	8,598,150
24	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	153,219	0.8%	450.00	68,948,550
25	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	284,394	1.5%	450.00	127,977,300

26	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	148,764	0.8%	450.00	66,943,800
27	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	43,758	0.2%	450.00	19,691,100
28	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	43,758	0.2%	450.00	19,691,100
29	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ESG INTEGRATION STRATEGY FUND	158,103	0.8%	450.00	71,146,350
30	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	248,457	1.3%	450.00	111,805,650

31	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	79,035	0.4%	450.00	35,565,750
32	MIRAE ASSET AGGRESSIVE HYBRID FUND	485,595	2.6%	450.00	218,517,750
33	DSP INDIA T.I.G.E.R. FUND	485,595	2.6%	450.00	218,517,750
34	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	485,595	2.6%	450.00	218,517,750
35	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	485,595	2.6%	450.00	218,517,750
36	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	159,720	0.8%	450.00	71,874,000
37	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	325,875	1.7%	450.00	146,643,750

38	BNP PARIBAS FUNDS EMERGING MARKETS CLIMATE SOLUTIONS	485,595	2.6%	450.00	218,517,750
39	SBI LIFE INSURANCE CO. LTD	485,595	2.6%	450.00	218,517,750
40	HDFC LIFE INSURANCE COMPANY LIMITED	485,595	2.6%	450.00	218,517,750
41	PIONEER INVESTMENT FUND SCHEME II	485,595	2.6%	450.00	218,517,750
42	NHIT: GLOBAL EMERGING MARKETS EQUITY TRUST	485,595	2.6%	450.00	218,517,750
43	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	242,781	1.3%	450.00	109,251,450
44	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	242,814	1.3%	450.00	109,266,300
45	KOTAK FUNDS - INDIA MIDCAP FUND	485,595	2.6%	450.00	218,517,750
46	UTI VALUE FUND	461,307	2.5%	450.00	207,588,150

47	UTI CONSERVATIVE HYBRID FUND	24,288	0.1%	450.00	10,929,600
48	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	485,595	2.6%	450.00	218,517,750
49	TATA LARGE AND MID-CAP FUND	485,595	2.6%	450.00	218,517,750
50	CARMIGNAC PORTFOLIO	276,309	1.5%	450.00	124,339,050
51	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	276,309	1.5%	450.00	124,339,050
52	INVESCO INDIA INFRASTRUCTURE FUND .	276,309	1.5%	450.00	124,339,050
53	BANDHAN INFRASTRUCTURE FUND	276,309	1.5%	450.00	124,339,050
54	SUNDARAM MUTUAL FUND - SUNDARAM BUSINESS CYCLE FUND	212,553	1.1%	450.00	95,648,850
55	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	63,756	0.3%	450.00	28,690,200

56	MOTILAL OSWAL BUSINESS CYCLE FUND	276,309	1.5%	450.00	124,339,050
57	MAHINDRA MANULIFE SMALL CAP FUND	276,301	1.5%	450.00	124,335,450
58	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	276,309	1.5%	450.00	124,339,050
59	RAMS INVESTMENT UNIT TRUST - INDIA EQUITIES PORTFOLIO FUND II	276,309	1.5%	450.00	124,339,050
60	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	276,309	1.5%	450.00	124,339,050
	Total	18,802,666		450.00	8,461,199,700

Out of the total allocation of 18,802,666 Equity Shares, 8,834,356 Equity Shares were allocated to 17 domestic mutual funds, (i.e. 46.98% of the anchor allocation to the domestic mutual funds through various schemes), and the scheme-wise allocation details of mutual funds are given in table below:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Offer price per Equity Share (₹.)	Application Bid Amount (₹)
1	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	347,226	1.8%	450.00	156,251,700

2	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	347,226	1.8%	450.00	156,251,700
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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 20, 2024 filed with Registrar of Companies, Telangana at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Premier Energies Limited**

Authorised Signatory

Name: Sreenivasa Rao Ravella

Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

CORPORATE OFFICE: 8th FLOOR, ORBIT TOWER 1
SY.NO. 83/1, HYDERABAD KNOWLEDGE CITY
TSIIC, RAIDURGAM, HYDERABAD- 500081
TELANGANA, INDIA

REGD. OFFICE: PLOT NO.8/B/1 & 2.
E-CITY (FAB CITY). MAHESHWARAM MANDAL,
RAVIRYALA VILLAGE, RANGA REDDY DISTRICT-501359
TELANGANA, INDIA

MFG. UNIT: SY. NO.53, ANNARAM VILLAGE
GUMMADIDALA-MANDAL
SANGAREDDY DISTRICT-502313
TELANGANA, INDIA