

January 28, 2025

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Initial public offering of equity shares of ₹1 each (the “Equity Shares”) of Dr. Agarwal’s Health Care Limited (the “Company”, and such initial public offering, the “Offer”).**

The Initial Public Offering Committee (“IPO Committee”) of the Company at their meeting held on Tuesday, January 28, 2025, in consultation with the book running lead managers to the Offer, namely, appointed Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Jefferies India Private Limited and Motilal Oswal Investment Advisors Limited as the Book Running Lead Managers (“**Book Running Lead Managers**”), have finalized allocation of 2,17,78,798 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 402/- per Equity Share (including share premium of ₹ 401/- per Equity Share) in the following manner:

Sr. No.	NAME AS PER DEPOSITORY	Equity Shares Allocated	% to anchor portion	Bidding price per share (Rs.)	Amount Adjusted (Rs)
1	GOVERNMENT OF SINGAPORE	20,10,085	9.23%	402	80,80,54,170.00
2	MONETARY AUTHORITY OF SINGAPORE	3,53,080	1.62%	402	14,19,38,160.00
3	INVESCO INDIA MIDCAP FUND	13,80,540	6.34%	402	55,49,77,080.00
4	GOVERNMENT PENSION FUND GLOBAL	10,69,635	4.91%	402	42,99,93,270.00
5	FIDELITY ADVISOR SERIES VIII - FIDELITY ADVISOR EMERGING ASIA FUND	2,77,830	1.28%	402	11,16,87,660.00
6	FIDELITY FAR EAST FUND	1,53,790	0.71%	402	6,18,23,580.00
7	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	6,38,015	2.93%	402	25,64,82,030.00
8	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	10,69,635	4.91%	402	42,99,93,270.00
9	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	10,69,635	4.91%	402	42,99,93,270.00
10	MOTILAL OSWAL SMALL CAP FUND	10,69,635	4.91%	402	42,99,93,270.00
11	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	10,69,635	4.91%	402	42,99,93,270.00
12	VQ FASTERCAP FUND	10,69,635	4.91%	402	42,99,93,270.00
13	POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND	10,69,635	4.91%	402	42,99,93,270.00
14	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	10,69,635	4.91%	402	42,99,93,270.00

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15	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	6,21,880	2.86%	402	24,99,95,760.00
16	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	6,21,880	2.86%	402	24,99,95,760.00
17	TATA MULTI ASSET OPPORTUNITIES FUND	4,22,870	1.94%	402	16,99,93,740.00
18	TATA INDIA PHARMA & HEALTHCARE FUND	1,99,010	0.91%	402	8,00,02,020.00
19	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	3,23,365	1.48%	402	12,99,92,730.00
20	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	2,98,515	1.37%	402	12,00,03,030.00
21	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	6,21,880	2.86%	402	24,99,95,760.00
22	TURNAROUND OPPORTUNITIES FUND	3,60,675	1.66%	402	14,49,91,350.00
23	360 ONE EQUITY OPPORTUNITY FUND	2,11,435	0.97%	402	8,49,96,870.00
24	AMUNDI AZIONARIO OPPORTUNITA ORIENTE	1,24,390	0.57%	402	5,00,04,780.00
25	AMUNDI FUNDS NEW SILK ROAD	2,48,710	1.14%	402	9,99,81,420.00
26	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	1,24,390	0.57%	402	5,00,04,780.00
27	LIC MF INFRASTRUCTURE FUND LIC86	1,24,355	0.57%	402	4,99,90,710.00
28	LIC MF MULTI CAP FUND	1,86,550	0.86%	402	7,49,93,100.00
29	LIC MF BALANCED ADVANTAGE FUND	1,24,355	0.57%	402	4,99,90,710.00
30	LIC MF HEALTHCARE FUND	62,230	0.29%	402	2,50,16,460.00
31	TIMF HOLDINGS	4,97,490	2.28%	402	19,99,90,980.00
32	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	7,46,270	3.43%	402	30,00,00,540.00
33	TIGER PACIFIC MASTER FUND LP	4,97,490	2.28%	402	19,99,90,980.00
34	MALABAR INDIA FUND LIMITED	2,48,745	1.14%	402	9,99,95,490.00
35	MALABAR MIDCAP FUND	2,48,745	1.14%	402	9,99,95,490.00
36	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,48,780	1.14%	402	10,00,09,560.00
37	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	2,48,780	1.14%	402	10,00,09,560.00
38	ORBIMED GENESIS MASTER FUND, L.P.	2,48,780	1.14%	402	10,00,09,560.00
39	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,24,624	0.57%	402	5,00,98,848.00
40	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	1,24,624	0.57%	402	5,00,98,848.00
41	LIONTRUST INVESTMENT FUNDS I - LIONTRUST INDIA FUND	1,24,390	0.57%	402	5,00,04,780.00
42	TOCU EUROPE III S.A R.L.	1,24,390	0.57%	402	5,00,04,780.00
43	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	2,48,780	1.14%	402	10,00,09,560.00
		<b>2,17,78,798</b>	<b>100.00%</b>		<b>8,75,50,76,796.00</b>

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Out of the total allocation of 2,17,78,798 Equity Shares to the Anchor Investors, 52,61,060 Equity Shares (i.e. 24.16 % of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds, which have applied through a total of 11 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price ((Rs.) per Equity Share)	Total amount Allocated (Rs.)
1	INVESCO INDIA MIDCAP FUND .	13,80,540	6.34%	₹ 402/-	55,49,77,080.00
2	MOTILAL OSWAL SMALL CAP FUND	10,69,635	4.91%	₹ 402/-	42,99,93,270.00
3	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO FOCUSED EQUITY FUND	10,69,635	4.91%	₹ 402/-	42,99,93,270.00
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	<b>TOTAL</b>	<b>52,61,060</b>			<b>2,11,49,46,120.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 23, 2025 filed with the Registrar of Companies, Tamil Nadu and Andaman and Nicobar Island at Chennai ("RoC"), (the "RHP").

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Dr. Agarwal's Health Care Limited



**Thanikainathan Arumugam**  
**Company Secretary & Compliance Officer**  
**Membership No. A25829**



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

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