



ELLENBARRIE INDUSTRIAL GASES LTD

Date: June 23, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 2 each of Ellenbarrie Industrial Gases Limited
("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on June 23, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 63,93,938 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 400/- per Equity Share (including share premium of Rs. 398 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC MUTUAL FUND – HDFC MANUFACTURING FUND	2,41,684	3.78%	400.00
2	HDFC MUTUAL FUND – HDFC BUSINESS CYCLE FUND	2,41,647	3.78%	400.00
3	HDFC MUTUAL FUND – HDFCMULTI CAP FUND	2,41,684	3.78%	400.00
4	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/c Axis Innovation Fund	37,481	0.59%	400.00
5	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/ Axis Small Cap Fund	3,75,032	5.87%	400.00
6	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/ Axis India Manufacturing Fund	3,12,502	4.89%	400.00
7	RELIANCE CAPITAL TRUSTEE CO LTD AC RELIANCE RETIREMENT FUND WEALTH CREATION SCHEME (RRFWCS)	2,90,006	4.54%	400.00
8	RELIANCE AC. RELIANCE POWER & INFRA FUND (DIVERSIFIED POWER SECTOR FUND)	4,35,009	6.80%	400.00
9	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	1,36,049	2.13%	400.00
10	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	5,88,966	9.21%	400.00
11	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	3,00,033	4.69%	400.00
12	HDFC Life Insurance company Limited	3,00,033	4.69%	400.00
13	BANDHAN MIDCAP FUND	1,49,998	2.35%	400.00
14	Bandhan Small Cap Fund	1,50,035	2.35%	400.00
15	TATA RESOURCES & ENERGY FUND	2,25,034	3.52%	400.00

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
16	TD WATERHOUSE TATA MUTUAL FUND TATA INFRASTRUCTURE FUND	3,75,032	5.87%	400.00
17	MOTILAL OSWAL BUSINESS CYCLE FUND	3,00,033	4.69%	400.00
18	CLARUS CAPITAL I	3,00,033	4.69%	400.00
19	Edelweiss Trustee Co Ltd A/C Edelweiss MF - Edelweiss Equity Savings Fund	96,067	1.50%	400.00
20	Edelweiss Trustee Co Ltd A/C Edelweiss MF - Edelweiss Recently Listed IPO Fund	96,066	1.50%	400.00
21	NUVAMA MULTI ASSET STRATEGY RETURN FUND	1,92,133	3.00%	400.00
22	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III B	1,25,023	1.96%	400.00
23	ICICI LOMBARD GENERAL INSURANCE CO	1,25,023	1.96%	400.00
24	UNION MUTUAL FUND A/C UNION VALUE DISCOVERY FUND	1,25,023	1.96%	400.00
25	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,25,023	1.96%	400.00
26	Sanshi Fund - I	1,92,133	3.00%	400.00
27	CITI GROUP GLOBAL MARKETS MAURITIUS PVT LTD	1,25,023	1.96%	400.00
28	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,92,133	3.00%	400.00
	Total	63,93,938	100.00%	

8 Domestic Mutual Funds have applied through a total of 16 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC MUTUAL FUND – HDFC MANUFACTURING FUND	2,41,684	3.78%	400.00
2	HDFC MUTUAL FUND – HDFC BUSINESS CYCLE FUND	2,41,647	3.78%	400.00
3	HDFC MUTUAL FUND – HDFCMULTI CAP FUND	2,41,684	3.78%	400.00
4	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/c Axis Innovation Fund	37,481	0.59%	400.00
5	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/ Axis Small Cap Fund	3,75,032	5.87%	400.00
6	Axis Mutual Fund Trustee Limited - Axis Mutual Fund A/ Axis India Manufacturing Fund	3,12,502	4.89%	400.00
7	RELIANCE CAPITAL TRUSTEE CO LTD AC RELIANCE RETIREMENT FUND WEALTH CREATION SCHEME (RRFWCS)	2,90,006	4.54%	400.00

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
8	RELIANCE AC. RELIANCE POWER & INFRA FUND (DIVERSIFIED POWER SECTOR FUND)	4,35,009	6.80%	400.00
9	BANDHAN MIDCAP FUND	1,49,998	2.35%	400.00
10	Bandhan Small Cap Fund	1,50,035	2.35%	400.00
11	TATA RESOURCES & ENERGY FUND	2,25,034	3.52%	400.00
12	TD WATERHOUSE TATA MUTUAL FUND TATA INFRASTRUCTURE FUND	3,75,032	5.87%	400.00
13	MOTILAL OSWAL BUSINESS CYCLE FUND	3,00,033	4.69%	400.00
14	Edelweiss Trustee Co Ltd A/C Edelweiss MF - Edelweiss Equity Savings Fund	96,067	1.50%	400.00
15	Edelweiss Trustee Co Ltd A/C Edelweiss MF - Edelweiss Recently Listed IPO Fund	96,066	1.50%	400.00
16	UNION MUTUAL FUND A/C UNION VALUE DISCOVERY FUND	1,25,023	1.96%	400.00
	Total	36,92,333	57.75%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Ellenbarrie Industrial Gases Limited**

For Ellenbarrie Industrial Gases Limited

Aditya Keshri

Company Secretary and Compliance Officer

Authorised Signatory



Name: Aditya Keshri

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India