

Anthem Biosciences Limited

(Formerly known as Anthem Biosciences Pvt. Ltd.) 49, F1 & F2, Canara Bank Road, Bommasandra Industrial Area, Phase - I Bommasandra, Bengaluru - 560 099 Karnataka, India

CIN: U24233KA2006PLC039703 Tel: +91 80 6672 4000 Fax: +91 80 6672 4020

www.anthembio.com

Date: July 11, 2025

General Manager

Listing Department **BSE Limited** P.J. Tower, Dalal Street Mumbai 400 001

Vice President

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each ("Equity Shares") of Anthem Biosciences Limited (the "Company") comprising an offer for sale of up to [●] Equity Shares aggregating up to 33,950.00 million by certain existing shareholders of the Company (the "Offer")

Dear Sir/ Madam,

The Board of the Directors of the Company at its meeting held on July 11, 2025, in consultation with JM Financial Limited, Citigroup Global Markets India Private Limited, J.P. Morgan India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited (collectively, the "BRLMs"), has finalized the allocation of 17,824,999 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 570/- per Equity Share (including share premium of ₹ 568/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	4,70,574	2.64%	570	26,82,27,180
2	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	4,30,248	2.41%	570	24,52,41,360
3	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	2,55,450	1.43%	570	14,56,06,500
4	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	1,74,772	0.98%	570	9,96,20,040



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5	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,07,562	0.60%	570	6,13,10,340
6	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	10,52,636	5.91%	570	60,00,02,520
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	4,25,542	2.39%	570	24,25,58,940
8	KOTAK BLUECHIP FUND	2,46,350	1.38%	570	14,04,19,500
9	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MNC FUND	2,23,964	1.26%	570	12,76,59,480
10	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,56,780	0.88%	570	8,93,64,600
11	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA PHARMA FUND RCT-RPF	10,52,636	5.91%	570	60,00,02,520
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	3,50,896	1.97%	570	20,00,10,720
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	3,50,870	1.97%	570	19,99,95,900
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	3,50,870	1.97%	570	19,99,95,900
15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	3,50,896	1.97%	570	20,00,10,720
16	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,50,870	1.97%	570	19,99,95,900



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17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	3,50,870	1.97%	570	19,99,95,900
18	ABU DHABI INVESTMENT AUTHORITY - MONSOON	7,23,710	4.06%	570	41,25,14,700
19	GOVERNMENT PENSION FUND GLOBAL	7,23,710	4.06%	570	41,25,14,700
20	EASTSPRING INVESTMENTS - INDIA EQUITY FUND	3,94,758	2.21%	570	22,50,12,060
21	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	3,28,952	1.85%	570	18,75,02,640
22	JUPITER INDIA FUND	5,33,338	2.99%	570	30,40,02,660
23	THE JUPITER GLOBAL FUND- JUPITER INDIA SELECT	1,90,372	1.07%	570	10,85,12,040
24	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	1,75,448	0.98%	570	10,00,05,360
25	WHITEOAK CAPITAL INDIA OPPORTUNITIES FUND	5,48,262	3.08%	570	31,25,09,340
26	FRANKLIN INDIA MID CAP FUND	3,92,990	2.20%	570	22,40,04,300
27	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	5,26,318	2.95%	570	30,00,01,260
28	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	5,26,318	2.95%	570	30,00,01,260
29	UTI SMALL CAP FUND	3,15,796	1.77%	570	18,00,03,720
30	UTI-HEALTHCARE FUND	2,10,522	1.18%	570	11,99,97,540
31	MOTILAL OSWAL DYNAMIC FUND	5,26,318	2.95%	570	30,00,01,260
32	QUANT MUTUAL FUND - QUANT LARGE CAP FUND	5,26,318	2.95%	570	30,00,01,260
33	AXIS MAX LIFE INSURANCE LIMITED	2,10,522	1.18%	570	11,99,97,540
34	AXIS MAX LIFE INSURANCE LIMITED A/C SUSTAINABLE	1,22,798	0.69%	570	6,99,94,860



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	EQUITY FUND -				
	ULIF02505/10/21SUSTAINEQU104				
35	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	1,05,274	0.59%	570	6,00,06,180
36	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	87,724	0.49%	570	5,00,02,680
37	AMUNDI FUNDS NEW SILK ROAD	2,45,622	1.38%	570	14,00,04,540
38	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	2,45,622	1.38%	570	14,00,04,540
39	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	2,45,622	1.38%	570	14,00,04,540
40	SOCIETE GENERALE - ODI	2,45,622	1.38%	570	14,00,04,540
41	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	2,45,622	1.38%	570	14,00,04,540
42	HSBC MULTI ASSET ALLOCATION FUND	2,45,622	1.38%	570	14,00,04,540
43	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	1,22,798	0.69%	570	6,99,94,860
44	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	61,412	0.34%	570	3,50,04,840
45	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	61,412	0.34%	570	3,50,04,840
46	360 ONE FLEXICAP FUND	2,45,622	1.38%	570	14,00,04,540
47	BANDHAN HYBRID EQUITY FUND	1,22,824	0.69%	570	7,00,09,680
48	BANDHAN MIDCAP FUND	1,22,798	0.69%	570	6,99,94,860



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49	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C EMERGING OPPORTUNITIES FUND (ULIF 064 12/09/22 EOF 110)	2,45,622	1.38%	570	14,00,04,540
50	3PIM INDIA EQUITY (IFSC) FUND	2,21,052	1.24%	570	12,59,99,640
51	PIONEER INVESTMENT FUND SCHEME II	2,17,542	1.22%	570	12,39,98,940
52	HEREFORD FUNDS - 360 ONE FOCUSED INDIA FUND	1,22,824	0.69%	570	7,00,09,680
53	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1,22,824	0.69%	570	7,00,09,680
54	BHARTI AXA LIFE INSURANCE COMPANY LTD	1,22,824	0.69%	570	7,00,09,680
55	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,22,824	0.69%	570	7,00,09,680
56	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,22,824	0.69%	570	7,00,09,680
57	MAHINDRA MANULIFE BUSINESS CYCLE FUND	1,22,847	0.69%	570	7,00,22,790
58	UNION SMALL CAP FUND	1,22,824	0.69%	570	7,00,09,680
59	TOCU EUROPE III S.A R.L.	99,580	0.56%	570	5,67,60,600
60	MERCURY SERIES UNION MID AND SMALL CAP FUND	99,580	0.56%	570	5,67,60,600
	TOTAL	1,78,24,999	100.00%		10,16,02,49,430

Out of the total allocation of 17,824,999 Equity Shares to the Anchor Investors, 1,06,03,655 Equity Shares (i.e. 59.5% of the total allocation to Anchor Investors) were allocated to 18 domestic mutual funds applying through 33 schemes. Set forth below is the scheme-wise details of the mutual funds:



S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated Anchor Investor Allocation Price (₹)
1	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	4,70,574	2.64%	570	26,82,27,180
2	HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND	4,30,248	2.41%	570	24,52,41,360
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13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	3,50,870	1.97%	570	19,99,95,900



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15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	3,50,896	1.97%	570	20,00,10,720
16	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,50,870	1.97%	570	19,99,95,900
17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	3,50,870	1.97%	570	19,99,95,900
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27	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	61,412	0.34%	570	3,50,04,840
28	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC-	61,412	0.34%	570	3,50,04,840



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	EDELWEISS RECENTLY LISTED				
	IPO FUND				
29	360 ONE FLEXICAP FUND	2,45,622	1.38%	570	14,00,04,540
30	BANDHAN HYBRID EQUITY FUND	1,22,824	0.69%	570	7,00,09,680
31	BANDHAN MIDCAP FUND	1,22,798	0.69%	570	6,99,94,860
32	MAHINDRA MANULIFE BUSINESS	1 22 947	0.6007	570	7 00 22 700
32	CYCLE FUND	1,22,847	0.69%	570	7,00,22,790
33	UNION SMALL CAP FUND	1,22,824	0.69%	570	7,00,09,680
	TOTAL	1,06,03,655	59.49%		604,40,83,350

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated July 8, 2025 filed with the Registrar of Companies, Karnataka at Bengaluru (the "RHP").

We request you to make the above information public by disclosing the same on your website.

Thanking you, Yours faithfully,

For Anthem Biosciences Limited

Authorised Signatory Name: Divya Prasad

Designation: Company Secretary and Compliance Officer



cc:

Securities and Exchange Board of India

Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India