

B. D. INDUSTRIES (PUNE) LIMITED

MANUFACTURERS OF PLASTIC PRODUCTS

Automotive Components for OEMs Road Safety Products,

Material Handling Equipment, Solid Waste Management, Custom Moulding

Certified for ISO 9001:2015, IATF 16949: 2016 • CIN: U25203MH2010PLC202092

Date: July 29, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers, Dalal Street
Mumbai - 400 001, India

Dear Sir,

Sub: Public Issue of upto 42,00,000 Equity Shares of face value of Rs. 10 each of B. D. Industries (Pune)
Limited

The Board of Directors of the Company at the meeting held on July 29, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 11,95,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 108/- per Equity Share (including share premium of Rs. 98/- per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. Per Equity Share) | Total Amount (In Rs.) |
|------------|----------------------------------|--------------------------------------|------------------------------------|--|-----------------------------|
| 1. | Negen Undiscovered Value Fund | 4,17,600 | 34.94% | ₹108/- | 4,51,00,800 |
| 2. | Abans Finance Private Limited | 4,04,400 | 33.84% | ₹108/- | 4,36,75,200 |
| 3. | YR Investment Opportunities Fund | 1,86,000 | 15.56% | ₹108/- | 2,00,88,000 |
| 4. | Saint Capital Fund | 93,600 | 7.83% | ₹108/- | 1,01,08,800 |
| 5. | Ekamya Pragati Scheme - I | 93,600 | 7.83% | ₹108/- | 1,01,08,800 |
| | Total | 11,95,200 | 100.00% | | 12,90,81,600 |

No mutual fund had applied for the anchor investor portion.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For B. D. Industries (Pune) Limited

Prerana Bhargav Gor

Company Secretary and Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

GOTRIES POLICE LIMITOR

Corporate Office: BDI Group, 15th Floor, 1501-B, Universal Majestic, PL Lokhande Marg, Chembur (West), Mumbai - 400 043.

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