



Mehul Colours Limited

MASTERBATCHES -- ADDITIVES -- COMPOUNDS

Formerly known as Mehul Colours & Masterbatches Pvt Ltd

Date: July 29,2025

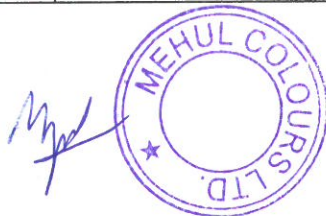
To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Anchor Allocation in respect of Initial Public Offer of Mehul Colours Limited ("Company") on BSE SME platform.

The Board of Directors of the Company at its meeting held on July 29, 2025, in consultation with Seren Capital Private Limited acting as Book Running Lead Manager to the Issue, has finalized allocation of 8,54,400 Equity Shares to below mentioned Anchor Investors at Anchor Investor allocation price of Rs.72 per Equity Share (including share premium of Rs. 62 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (in Rs.)
1	Fortune Hands Growth Fund Scheme I	2,27,200	26.59%	72	16,358,400
2	Cognizant Capital Dynamic Opportunities Fund	2,09,600	24.53%	72	15,091,200
3	Evergrow Capital Opportunities Fund	1,39,200	16.29%	72	10,022,400
4	Nav Capital Vcc - Nav Capital Emerging Star Fund	1,39,200	16.29%	72	10,022,400
5	Mili Capital Investment Trust-Mili Emerging Equities Fund	1,39,200	16.29%	72	10,022,400
	TOTAL	8,54,400	100.00%		61,516,800



Regd. Office:

A305/306, Kemp Plaza,
Mindspace, Malad W,
Mumbai 400064
Tel:+91-22-28723555/28727874
Email:info@mehulcolours.com

Works:

29-32, Amarnath, Tungareshwar
Industrial Estate, Sativali, Vasai E,
Dist. Palghar, MH 401208
Tel: +918793013511
Email:factory@mehulcolours.com
CIN U25209MH1995PLC095225

Lab:

12-15, Saraswati, Tungareshwar
Industrial Complex, Sativali, Vasai
E, Dist. Palghar, MH 401208
Tel: +918793653511
Email:sales@mehulcolours.com



Mehul Colours Limited

MASTERBATCHES -- ADDITIVES -- COMPOUNDS

Formerly known as Mehul Colours & Masterbatches Pvt Ltd

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Mehul Colours Limited

Mehul Pravinchandra Joshi
Chairman & Managing Director
DIN - 00178766



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Regd. Office:

A305/306, Kemp Plaza,
Mindspace, Malad W,
Mumbai 400064
Tel: +91-22-28723555/28727874
Email: info@mehulcolours.com

Works:

29-32, Amarnath, Tungareshwar
Industrial Estate, Sativali, Vasai E,
Dist. Palghar, MH 401208
Tel: +918793013511
Email: factory@mehulcolours.com
CIN U25209MH1995PLC095225

Lab:

12-15, Saraswati, Tungareshwar
Industrial Complex, Sativali, Vasai
E, Dist. Palghar, MH 401208
Tel: +918793653511
Email: sales@mehulcolours.com