

**July 02, 2025**

To,  
The General Manager  
Dept. of Corporate Services, BSE Limited  
PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF CRYOGENIC OGS LIMITED.**

The Board of Directors of the company at its meeting held on **July 02, 2025**, in consultation with the Book Running Lead Manager to the Issue (Beeline Capital Advisors Private Limited), have finalized allocation of **10,74,000 Equity Shares**, to Anchor Investors at Anchor Investor Allocation Price of **₹47/- per equity share** (including share premium of ₹37/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
1.	AARTH AIF GROWTH FUND	4,20,000	39.11%	47/-	1,97,40,000
2.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	2,28,000	21.23%	47/-	1,07,16,000
3.	J4S VENTURE FUND-I	2,13,000	19.83%	47/-	1,00,11,000
4.	SB OPPORTUNITIES FUND II	2,13,000	19.83%	47/-	1,00,11,000
	<b>Total</b>	<b>10,74,000</b>	<b>100.00%</b>		<b>5,04,78,000</b>

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

**For Cryogenic OGS Limited**



**Nilesh Natvarlal Patel**  
**Chairman cum Managing Director**  
**DIN: 01368574**

Registered Office & Works : Plot No. 60, 61, 62 ,63 Por Industrial Park, B/h Sahyog Hotel, Por , Vadodara , Gujarat , India , 391243 .

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