

Date: July 03, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Meta Infotech Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on July 03, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 14,02,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 161/- per Equity Share (including share premium of Rs. 151/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1	VINEY GROWTH FUND	248,800	17.74%	₹161/-	₹4,00,56,800/-
2	MINT FOCUSED GROWTH FUND PCC- CELL 1	155,200	11.07%	₹161/-	₹2,49,87,200/-
3	FINAVENUE CAPITAL TRUST-FINAVENUE GROWTH FUND	124,800	8.90%	₹161/-	₹2,00,92,800/-
4	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	124,800	8.90%	₹161/-	₹2,00,92,800/-
5	NEGEN UNDISCOVERED VALUE FUND	124,800	8.90%	₹161/-	₹2,00,92,800/-
6	BEACON STONE CAPITAL VCC - BEACON STONE I	62,400	4.45%	₹161/-	₹1,00,46,400/-
7	CCV EMERGING OPPORTUNITIES FUND-I	62,400	4.45%	₹161/-	₹1,00,46,400/-
8	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
9	INNOVATIVE VISION FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
10	MILI CAPITAL INVESTMENT TRUST-MILI EMERGING EQUITIES FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
11	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	62,400	4.45%	₹161/-	₹1,00,46,400/-
12	RELIGO COMMODITIES VENTURES TRUST-RELIGO COMMODITIES VENTURES FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
13	STEPTRADE REVOLUTION FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
14	SUNRISE INVESTMENT TRUST-SUNRISE INVESTMENT OPPORTUNITIES FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
15	VIJIT GROWTH FUND	62,400	4.45%	₹161/-	₹1,00,46,400/-
	Total	14,02,400	100%		₹22,57,86,400/-



Meta Infotech Limited

Unit # 118/119, 1st Floor, Ackruti Star, Opp. Ackruti Centre Point, MIDC, Andheri (East),
Mumbai - 400093. Maharashtra, India.
CIN No : U72100MH1998PLC117495


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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Meta Infotech Limited**


Authorised Signatory

Name: Venu Gopal Peruri

Designation: Chairman and Managing Director



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India