

Date: July 24, 2025

To,

Asst. Vice President

Listing Department

BSE Limited

P J Towers, Dalal Street,

Mumbai - 400001, India

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Shree Refrigerations Limited (Formerly Known as (Formerly Known As “Shree Refrigerations Private Limited”) (“Company”).

The Board of the Directors of the company at its meeting held on July 24, 2025, in consultation with **Narnolia Financial Services Limited (“Book Running Lead Manager to the offer”)**, have finalized allocation of **26,73,000 equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 125/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Bid Price (Per Equity Share)	Amount (in Rupees)	No of Equity Shares allocated as a % of Anchor Investor Portion
1.	BENGAL FINANCE AND INVESTMENT PVT LTD	8,00,000	125/-	10,00,00,000	29.93%
2.	AARTH AIF GROWTH FUND	4,41,000		5,51,25,000	16.50%
3.	SANSHI FUND-I	4,00,000		5,00,00,000	14.96%
4.	PINE OAK GLOBAL FUND	1,84,000		2,30,00,000	6.88%
5.	CHHATISGARH INVESTMENTS LIMITED	1,60,000		2,00,00,000	5.99%
6.	SHINE STAR BUILD CAP PVT LTD	1,60,000		2,00,00,000	5.99%
7.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,20,000		1,50,00,000	4.49%

Shree Refrigerations Limited

Plot No. 131/1+2, Mouje Virawade, Ogalewadi, Karad - 415105. Maharashtra, India

Telefax : +91 2164 272015 | enquiry@shreeref.com | www.shreeref.com

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8.	NAVBHARAT INVESTMENT TRUST- NAVBHARAT INVESTMENT OPPORTUNITIES FUND	1,20,000		1,50,00,000	4.49%
9.	FINVESTA FIRST	1,20,000		1,50,00,000	4.49%
10.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	88,000		1,10,00,000	3.29%
11.	INNOVATIVE VISION FUND	80,000		1,00,00,000	2.99%
	Total	26,73,000		33,41,25,000	100.00%

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Shree Refrigerations Limited
(Formerly known as "Shree Refrigerations Private Limited")

Ravalnath Gopinath Shende
Managing Director
DIN: 02028020
Date: July 24, 2025
Place: Karad

Shree Refrigerations Limited

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