

Date: August 22, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs.10.00 each of NIS Management Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company at respective meetings held on **August 22, 2025** in consultation with the Book Running Lead Manager to the Offer has finalized allocation of 15,06,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 111 per Equity Share (including share premium of Rs. 101 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (In Rs)
1.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,81,200	12.03%	2,01,13,200
2.	NEXUS GLOBAL OPPORTUNITIES FUND	91,200	6.06%	1,01,23,200
3.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	91,200	6.06%	1,01,23,200
4.	SUNRISE INDIA GROWTH TRUST - SUNRISE INDIA GROWTH FUND	91,200	6.06%	1,01,23,200
5.	MINERVA VENTURES FUND	91,200	6.06%	1,01,23,200
6.	NEXT ORBIT GROWTH FUND III	1,89,600	12.59%	2,10,45,600
7.	SWYOM INDIA ALPHA FUND	91,200	6.06%	1,01,23,200
8.	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND	1,81,200	12.03%	2,01,13,200
9.	ARNESTA GLOBAL OPPORTUNITIES FUND PCC - ARNESTA GLOBAL FUND I	91,200	6.06%	1,01,23,200
10.	RADIANT GLOBAL FUND-CLASS B PARTICIPATING SHARES	1,34,400	8.92%	1,49,18,400
11.	ZETA GLOBAL FUND (OEIC) PCC LIMITED - ZETA SERIES A FUND PC	91,200	6.06%	1,01,23,200
12.	LORDS MULTIGROWTH FUND	1,81,200	12.03%	2,01,13,200
	TOTAL	15,06,000	100%	16,71,66,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For NIS Management Limited

Debajit Choudhury
DIN: 00932489
Managing Director & Chairman

Date: August 22, 2025
Place: Kolkata, West Bengal

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India