

Date: August 26, 2025

To
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of 54,99,200 Equity Shares of Face Value of Rs. 10 each of Oval Projects Engineering Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their meeting held on August 26, 2025, in consultation with the SMC Capitals Limited ("Book Running Lead Manager to the Issue"), has finalized allocation of 9,36,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 85.00 per Equity Share (including share premium of Rs. 75.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,36,800	25.30%	85	2,01,28,000
2.	SB OPPORTUNITIES FUND II	1,69,600	18.12%	85	1,44,16,000
3.	Beacon Stone Capital VCC - Beacon Stone I	1,69,600	18.12%	85	1,44,16,000
4.	Finvesta First	1,20,000	12.82%	85	1,02,00,000
5.	RAGHUNATH CAPITAL VISION FUND	1,20,000	12.82%	85	1,02,00,000
6.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME I	1,20,000	12.82%	85	1,02,00,000
	Total	936,000			7,95,60,000

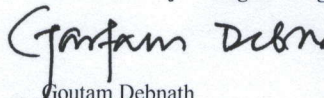
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Oval Project Engineering Limited


Goutam Debnath
Chairman and Managing Director
DIN- 06923261



OVAL Projects Engineering Limited

Regd. Office : Milan Chakra (Near Prajapita Brahmakumari Centre)

P.O. - A. D. Nagar, Agartala, Tripura (West), Pincode : 799003

Telephone : +91-3812371011, +91-7085049473

GSTIN : 16AABC09053D1ZL

www.ovalprojects.com

CIN No. : U174900TP2013PLC008465

Formerly Known as :

OVAL Projects Engineering Pvt. Ltd.