



# HIGHWAY INFRASTRUCTURE LIMITED

CIN : U45203MP2006PLC018398

Regd. Off. : 57-FA, Scheme No. 94, Piplyahana Junction, Ring Road, INDORE (M.P.) - 452 016 - INDIA

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August 04, 2025

Department of Listing Operations  
BSE Limited  
PJ Towers, Dalal Street  
Mumbai - 400 001, India

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051, India

Dear Madam/ Sir,

**Sub.: Public Issue of Equity Shares of Face Value of ₹ 5 each fully paid up of Highway Infrastructure Limited ("The Company") - Intimation of Anchor Allocation**


The Board of Directors of the Company at its meeting held on August 04, 2025, in consultation with Pantomath Capital Advisors Private Limited (the "**Book Running Lead Manager**"), has finalized allocation of 33,42,856 Equity Shares of Face Value of ₹5 each, to Anchor Investors at Anchor Investor Allocation Price of ₹70/- per Equity Share (including share premium of ₹65/- per Equity Share). List of Anchor Investors is attached as **Annexure -A**.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN. Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Please note the capitalized terms used and not defined herein shall have respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You  
Yours faithfully  
For Highway Infrastructure Limited

  
Palak Rathore  
Company Secretary  
Membership No.: A-73755



**Annexure-A**

Sr No	Name of Anchor Investors	No. of Equity Shares Allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount Allocated (in ₹)
1.	ABANS FINANCE PRIVATE LIMITED	7,14,446	21.37%	5,00,11,220
2.	HDFC BANK LIMITED	7,14,446	21.37%	5,00,11,220
3.	SUNRISE INVESTMENT OPPORTUNITIES FUND	7,14,446	21.37%	5,00,11,220
4.	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND - SCHEME I	11,99,518	35.88%	8,39,66,260
	<b>Total</b>	<b>33,42,856</b>	<b>100.00%</b>	<b>23,39,99,920</b>

*Palak*

