SAWALIYA FOOD PRODUCTS LIMITED FORMERLY SAWALIYA FOOD PRODUCTS PRIVATE LIMITED

Regd. Office -Survey No.9/2/1/2 Gavla, Teshil-Pithampur Dist. Dhar Pin-454775 CIN: U15400MP2014PLC032843, Email – sawaliyafoods@yahoo.com, Tel No. – 8770326514 www.sawaliyafood.com

August 06, 2025

To,

MSD-Non-Continuous Markets Group

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Initial Public Offer of Equity Shares of face value of ₹ 10 each of Sawaliya Food Products Limited ("Offer" and "Company" respectively)

The Board of Directors of the Company, in their meeting held on Wednesday, August 06, 2025, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor allocation Price of ₹ 120 per Equity Share (including share premium of ₹ 110 per Equity Share) in the following manner:

Sr.	Name of the Anchor	No. of Equity	% of Anchor	Total amount
No.	Investors	Shares	Investor	(₹)
		allocated	Portion	
1	Beacon Stone Capital VCC -	4,48,800	54.76%	5,38,56,000
	Beacon Stone I			
2	Craft Emerging Market Fund	2,04,000	24.89%	2,44,80,000
	PCC-Elite Capital Fund			
	North Star Opportunities Fund	1,66,800	20.35%	2,00,16,000
3	VCC-Bull Value Incorporated			
	VCC Sub-Fund			
	Total	8,19,600	100.00%	9,83,52,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Sawaliya Food Products Limited Raghav Somani Managing Director