

**B.A.G. Convergence Limited**

(formerly known as B.A.G. Convergence Private Limited)

CIN: U22121DL2007PLC161935

Corporate Office: FC-23, Sector 16A, Film City, Noida - 201301, U.P.

Tel.: 0120 6354200

E-mail: info@bagconvergence.in

Website: www.bagconvergence.in

To,  
**Asst. Vice President**  
Listing Department  
**M/s. National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of B.A.G. Convergence Limited (the "Company")**

The Board of the directors of the company at their respective meeting held on September 29, 2025 in consultation with the Inventure Merchant Banker Services Private Limited acting as Book Running Lead Managers ("BRLM") to the offer, have finalized allocation of 15,60,00,00 Equity shares to Anchor Investors at Anchor Investor offer price Rs. 87/- per share in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	Total Amount Allocated (in ₹)	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Abundantia Capital VCC- Abundantia Capital III	1104000	96048000	70.76%	87
2.	UNICO Global Opportunities Fund Limited	456000	39672000	29.24%	87
	<b>Total</b>	<b>1560000</b>	<b>135720000</b>	<b>100</b>	

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NA			
	<b>Total</b>	-	-	-

B.A.G. Convergence Limited

  
Company Secretary

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As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For B.A.G. Convergence Limited**  
B.A.G. Convergence Limited

Company Secretary

**Kriti Jain**

**Company Secretary**

ACS : 68277

Date : 29<sup>th</sup> September 2025

Place : Noida

CC: Securities and Exchange Board of India  
Corporate Finance Department,  
Division of Issue and Listing,  
Plot No. C4A, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai-400051, India