



KARBONSTEEL ENGINEERING LIMITED

(FORMERLY KNOWN AS KARBONSTEEL ENGINEERING PRIVATE LIMITED)

CIN: U74120MH2011PLC216558

Date: September 04, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

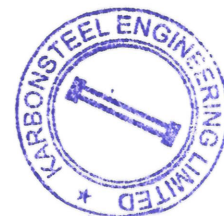
Sub: Anchor Allocation in respect of Initial Public Offer of Karbonsteel Engineering Limited ("Company") on BSE SME platform.

The Board of Directors of the Company at its meeting held on September 04, 2025, in consultation with Seren Capital Private Limited acting as Book Running Lead Manager to the Offer, has finalized allocation of 10,60,800 Equity Shares to below mentioned Anchor Investors at Anchor Investor allocation price of Rs. 159 per Equity Share (including share premium of Rs. 149 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (in Rs.)
1	Subhkam Ventures I Pvt. Ltd.	236,800.00	22.32%	159/-	37,651,200
2	Vikasa India Eif I Fund - Incube Global Opportunities	160,800.00	15.16%	159/-	25,567,200
3	Nav Capital Vcc - Nav Capital Emerging Star Fund	126,400.00	11.92%	159/-	20,097,600
4	Aarth Aif Growth Fund	126,400.00	11.92%	159/-	20,097,600
5	Nova Global Opportunities Fund Pcc - Touchstone	94,400.00	8.90%	159/-	15,009,600
6	Arthasanchay Investment Trust - Arthasanchay Growth Fund	63,200.00	5.96%	159/-	10,048,800
7	Evergrow Capital Opportunities Fund	63,200.00	5.96%	159/-	10,048,800
8	Sunrise Investment Trust- Sunrise Investment Opportunities Fund	63,200.00	5.96%	159/-	10,048,800
9	Invicta Continuum Fund I	63,200.00	5.96%	159/-	10,048,800
10	Oculus Capital Alternative Investment Fund - Oculus Capital Growth Fund	63,200.00	5.96%	159/-	10,048,800
	TOTAL	10,60,800			16,86,67,200/-

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.





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Thanking You,
For Karbonsteel Engineering Limited


Shrenik Kirit Shah
Chairman & Managing Director
DIN - 02070901

