

Date: September 26, 2025

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai - 400001, India.

Dear Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Om Freight Forwarders Limited (the "Company") comprising a fresh issue of Equity Shares ("Fresh Issue") and an offer for sale by the Promoter Selling Shareholders ("Offer for Sale", and together with the Fresh Issue, the "Offer").**

The Board of Directors of the Company at their respective meetings held on September 26, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 11,77,710 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 135.00 per Equity Share (including share premium of Rs. 125.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Craft Emerging Market Fund PCC - Citadel Capital Fund	4,36,896	37.10%	135
2	Rajasthan Global Securities Private Limited	3,70,407	31.45%	135
3	Abundantia Capital VCC - Abundantia Capital III	3,70,407	31.45%	135
	<b>Total</b>	<b>11,77,710</b>	<b>100.00%</b>	<b>--</b>

No Mutual Fund has applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.



**OM FREIGHT FORWARDERS LIMITED.**  
(Formerly known as Om Freight Forwarders Private Limited)



**Registered Office:**

101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.  
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13



**Corporate Office :**

707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),  
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)



WWW.OMFREIGHT.COM



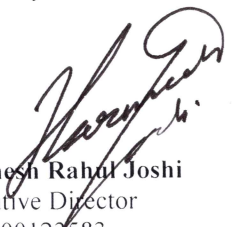
INFO@OMFREIGHT.COM

CIN : U43299MH1995PLC089620



Thanking You.

For Om Freight Forwarders Limited  
(Formerly known as Om Freight Forwarders Private Limited)



Harmesh Rahul Joshi  
Executive Director  
DIN: 00123583



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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🌐 [WWW.OMFREIGHT.COM](http://WWW.OMFREIGHT.COM)

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