

SYSTEMATIC INDUSTRIES LIMITED

(Formerly Known as SYSTEMATIC INDUSTRIES PRIVATE LIMITED)

REGISTERED OFFICE: 418, NIRMAL CORPORATE CENTRE, L.B.S. MARG, MULUND (W), MUMBAI - 400080.
CIN U25200MH2000PLC125313; TEL: 022-41383900; FAX: 25684711

Email: finance@systematicltd.com

Date: September 23, 2025

To
The General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Systematic Industries Limited
("Company" and "Offer", respectively)

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on September 23, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 16,87,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 195 per Equity Share (including share premium of Rs. 185 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1.	SANSHI FUND-I	2,56,800	15.22	₹195	₹ 5,00,76,000
2.	BHARAT VENTURE OPPORTUNITIES FUND	2,05,200	12.16	₹195	₹ 4,00,14,000
3.	MINT FOCUSED GROWTH FUND PCC-CELL 1	1,54,200	9.14	₹195	₹ 3,00,69,000
4.	TATTVAM AIF TRUST - AANJAY AGELESS AIF FUND	1,54,200	9.14	₹195	₹ 3,00,69,000
5.	LRSD SECURITIES PVT LTD	1,29,000	7.64	₹195	₹ 2,51,55,000
6.	MERU INVESTMENT FUND PCC-CELL 1	1,28,400	7.61	₹195	₹ 2,50,38,000
7.	AARTH AIF GROWTH FUND	1,02,600	6.08	₹195	₹ 2,00,07,000
8.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,02,600	6.08	₹195	₹ 2,00,07,000
9.	RELIGO COMMODITIES VENTURES TRUST-RELIGO COMMODITIES VENTURES FUND	1,02,600	6.08	₹195	₹ 2,00,07,000
10.	SUNRISE INVESTMENT TRUST-SUNRISE OPPORTUNITIES FUND	79,800	4.73	₹195	₹ 1,55,61,000



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11.	GROBIZ SME OPPORTUNITY FUND	54,600	3.23	₹195	₹ 1,06,47,000
12.	INNOVATIVE VISION FUND	54,600	3.23	₹195	₹ 1,06,47,000
13.	MILI CAPITAL INVESTMENT TRUST-MILI EMERGING EQUITIES FUND	54,600	3.23	₹195	₹ 1,06,47,000
14.	SB OPPORTUNITIES FUND II	54,600	3.23	₹195	₹ 1,06,47,000
15.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	54,000	3.20	₹195	₹ 1,05,30,000
	Total	16,87,800	100.00		₹ 32,91,21,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For, Systematic Industries Limited


Siddharth Rajendra Agarwal
Managing Director
DIN: 00515410



cc: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India