

Date: September 29, 2025

To The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Valplast Technologies Limited ("Company").

The Board of Directors of the Company at its meeting held on September 29, 2025, in consultation with **Fintellectual Corporate Advisors Private Limited** ("Book Running Lead Manager to the Offer"), has finalized the allocation of 14,70,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 54/- per Equity Share (including a share premium of ₹ 44/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Total Amount (₹)	% of Anchor Investor Portion
1	Rajasthan Global Securities Private	3,72,000	2,00,88,000	25.31%
	Limited			
2	Strategic Sixth Sense Capital Fund	2,78,000	1,50,12,000	18.91%
3	Viney Growth Fund	2,30,000	1,24,20,000	15.65%
4	Moneywise Financial Services	1,98,000	1,06,92,000	13.47%
	Private Limited			
5	Vikasa India EIF I Fund - Incube	1,96,000	1,05,84,000	13.33%
	Global Opportunities			
6	Steptrade Revolution Fund	1,96,000	1,05,84,000	13.33%
Total		14,70,000	7,93,80,000	100.00%

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For Valplast Technologies Limited

Sanjay Kumar Managing Director DIN: 06768244

VALPLAST TECHNOLOGIES LIMITED

(Formerly Renesco India Private Limited)
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