

Date: October 9, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai -400051 Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Canara HSBC Life Insurance Company Limited (the "Company", and such initial public offering, the "Offer")

The Board of the Company in its meeting held on October 9, 2025, in consultation with SBI Capital Markets Limited, BNP Paribas, HSBC Securities and Capital Markets (India) Private Limited, JM Financial Limited and Motilal Oswal Investment Advisors Limited ("Book Running Lead Managers"), have finalized allocation of 7,07,85,000 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 106/- per Equity Share (including share premium of ₹ 96/- per Equity Share) in the following manner:

S. N o.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ICICI PRUDENTIAL QUALITY FUND	11,96,720	1.69%	106.00	12,68,52,320.00
2.	ICICI PRUDENTIAL ELSS TAX SAVER FUND	27,61,780	3.90%	106.00	29,27,48,680.00
3.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	11,50,940	1.63%	106.00	12,19,99,640.00
4.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	46,02,920	6.50%	106.00	48,79,09,520.00
5.	ICICI PRUDENTIAL INNOVATION FUND	46,02,920	6.50%	106.00	48,79,09,520.00
6.	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	52,85,980	7.47%	106.00	56,03,13,880.00
7.	HDFC VALUE FUND	35,24,080	4.98%	106.00	37,35,52,480.00
8.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	35,24,080	4.98%	106.00	37,35,52,480.00
9.	ASHOKA WHITEOAK	33,05,260	4.67%		35,03,57,560.00



LIFE INSURANCE

S. N o.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
	ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND			106.00	
10.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	11,81,040	1.67%	106.00	12,51,90,240.00
11.	MIRAE ASSET ELSS TAX SAVER FUND MIRAATSFD	42,03,220	5.94%	106.00	44,55,41,320.00
12.	DSP SMALL CAP FUND	21,01,680	2.97%	106.00	22,27,78,080.00
13.	DSP BANKING & FINANCIAL SERVICES FUND	21,01,540	2.97%	106.00	22,27,63,240.00
14.	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	35,11,480	4.96%	106.00	37,22,16,880.00
15.	PICTET - INDIAN EQUITIES	35,11,480	4.96%	106.00	37,22,16,880.00
16.	AMUNDI FUNDS NEW SILK ROAD	29,96,420	4.23%	106.00	31,76,20,520.00
17.	MARSHALL WACE INVESTMENT STRATEGIES - EUREKA FUND	18,02,080	2.55%	106.00	19,10,20,480.00
18.	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	32,79,360	4.63%	106.00	34,76,12,160.00
19.	MATTHEWS INDIA FUND	18,85,380	2.66%	106.00	19,98,50,280.00
20.	TATA BANKING & FINANCIAL SERVICES FUND	18,85,380	2.66%	106.00	19,98,50,280.00
21.	WHITEOAK CAPITAL FLEXI CAP FUND	11,16,920	1.58%	106.00	11,83,93,520.00
22.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	76,720	0.11%	106.00	81,32,320.00
23.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	2,20,080	0.31%	106.00	2,33,28,480.00
24.	WHITEOAK CAPITAL	4,71,660	0.67%		4,99,95,960.00



LIFE INSURANCE

S. N	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
	BANKING & FINANCIAL SERVICES FUND			106.00	
25.	QUANT MUTUAL FUND - QUANT BFSI FUND	18,85,380	2.66%	106.00	19,98,50,280.00
26.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	14,14,280	2.00%	106.00	14,99,13,680.00
27.	MOTILAL OSWAL LARGE CAP FUND	19,81,840	2.80%	106.00	21,00,75,040.00
28.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	11,58,360	1.64%	106.00	12,27,86,160.00
29.	OXBOW INDIA FUND	4,71,745	0.67%	106.00	5,00,04,970.00
30.	SOCIETE GENERALE - ODI	21,59,050	3.05%	106.00	22,88,59,300.00
31.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	4,71,740	0.67%	106.00	5,00,04,440.00
32.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	4,71,740	0.67%	106.00	5,00,04,440.00
33.	SUSQUEHANNA PACIFIC PTY LTD	4,71,745	0.67%	106.00	5,00,04,970.00
	Total	7,07,85,000	100.00 %		7,50,32,10,000.00

Out of the total allocation of 7,07,85,000 Equity Shares to the Anchor Investors, 4,26,93,840 Equity Shares (i.e. 60.31% of the total allocation to Anchor Investors) were allocated to 8 domestic Mutual Funds (*as defined in the RHP*), which applied through a total of 18 schemes. Set forth below is a scheme wise detail of allocation to such Mutual Funds:

S. N	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Amount/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	ICICI PRUDENTIAL QUALITY FUND	11,96,720	1.69%	106.00	12,68,52,320.00
2.	ICICI PRUDENTIAL ELSS	27,61,780	3.90%		



LIFE INSURANCE

CICI PRUDENTIAL		TAX SAVER FUND			106.00	29,27,48,680.00
4. BANKING AND FINANCIAL SERVICES FUND 46,02,920 6.50% 106.00 48,79,09,520.00 5. ICICI PRUDENTIAL INNOVATION FUND 46,02,920 6.50% 106.00 48,79,09,520.00 6. BDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND 52,85,980 7.47% 106.00 56,03,13,880.00 7. HDFC VALUE FUND 35,24,080 4.98% 106.00 37,35,52,480.00 8. HDFC MUTICAP FUND 35,24,080 4.98% 106.00 37,35,52,480.00 9. MIRAE ASSET ELSS TAX SAVER FUND MIRAATSFD 42,03,220 5.94% 106.00 22,27,78,080.00 10. DSP SMALL CAP FUND 21,01,680 2.97% 106.00 22,27,63,240.00 11. FINANCIAL SERVICES FUND 21,01,540 2.97% 106.00 22,27,63,240.00 12. FINANCIAL SERVICES FUND 11,16,920 1.58% 106.00 19,98,50,280.00 13. WHITEOAK CAPITAL ELSS TAX SAVER FUND 76,720 0.11% 106.00 2,33,28,480.00 14. TAX SAVER FUND 76,720 0.11% <td>3.</td> <td>EXPORTS AND SERVICES</td> <td>11,50,940</td> <td>1.63%</td> <td>106.00</td> <td>12,19,99,640.00</td>	3.	EXPORTS AND SERVICES	11,50,940	1.63%	106.00	12,19,99,640.00
1.	4.	BANKING AND FINANCIAL SERVICES	46,02,920	6.50%	106.00	48,79,09,520.00
6. LTD. A/C BALANCED ADVANTAGE BALANCED ADVANTAGE FUND 52,85,980 7.47% 106.00 56,03,13,880.00 7. HDFC VALUE FUND 35,24,080 4.98% 106.00 37,35,52,480.00 8. HDFC MUTUAL FUND - HDFC MUTUAL F	5.		46,02,920	6.50%	106.00	48,79,09,520.00
8. HDFC MUTUAL FUND - 35,24,080	6.	LTD. A/C HDFC BALANCED ADVANTAGE	52,85,980	7.47%	106.00	56,03,13,880.00
8. HDFC MUTUAL FUND - HDFC MULTI CAP FUND 35,24,080 4.98% 106.00 37,35,52,480.00 9. MIRAE ASSET ELSS TAX SAVER FUND MIRAATSFD 42,03,220 5.94% 106.00 44,55,41,320.00 10. DSP SMALL CAP FUND 21,01,680 2.97% 106.00 22,27,78,080.00 11. DSP BANKING & FINANCIAL SERVICES FUND 21,01,540 2.97% 106.00 22,27,63,240.00 12. FINANCIAL SERVICES FUND 18,85,380 2.66% 106.00 19,98,50,280.00 13. WHITEOAK CAPITAL FLEXI CAP FUND 11,16,920 1.58% 106.00 11,83,93,520.00 14. WHITEOAK CAPITAL ELSS TAX SAVER FUND 76,720 0.11% 106.00 81,32,320.00 WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND 2,20,080 0.31% 106.00 2,33,28,480.00 WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18 MOTILAL OSWAL LARGE 19,81,840	7.	HDFC VALUE FUND	35,24,080	4.98%	106.00	37,35,52,480.00
9. MIRAE ASSET ELSS TAX SAVER FUND MIRAATSFD 42,03,220 5.94% 106.00 44,55,41,320.00 10. DSP SMALL CAP FUND 21,01,680 2.97% 106.00 22,27,78,080.00 22,27,78,080.00 22,27,78,080.00 22,27,78,080.00 22,27,78,080.00 22,27,78,080.00 22,27,63,240	8.		35,24,080	4.98%	106.00	
DSP BANKING & FINANCIAL SERVICES FUND 21,01,540 2.97% 106.00 22,27,63,240.00	9.	MIRAE ASSET ELSS TAX	42,03,220	5.94%	106.00	44,55,41,320.00
11. FINANCIAL SERVICES FUND 21,01,540 2.97% 106.00 22,27,63,240.00 12. TATA BANKING & FINANCIAL SERVICES FUND 18,85,380 2.66% 106.00 19,98,50,280.00 13. WHITEOAK CAPITAL FLEXI CAP FUND 11,16,920 1.58% 106.00 11,83,93,520.00 14. WHITEOAK CAPITAL SAX SAVER FUND 76,720 0.11% 106.00 81,32,320.00 15. SPECIAL OPPORTUNITIES FUND 2,20,080 0.31% 106.00 2,33,28,480.00 16. BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18. MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00.75,040.00	10.	DSP SMALL CAP FUND	21,01,680	2.97%	106.00	22,27,78,080.00
12. FINANCIAL SERVICES FUND 18,85,380 2.66% 106.00 19,98,50,280.00 13. WHITEOAK CAPITAL FLEXI CAP FUND 11,16,920 1.58% 106.00 11,83,93,520.00 14. WHITEOAK CAPITAL ELSS TAX SAVER FUND 76,720 0.11% 106.00 81,32,320.00 WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND 2,20,080 0.31% 106.00 2,33,28,480.00 WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18. MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00.75,040.00	11.	FINANCIAL SERVICES	21,01,540	2.97%	106.00	22,27,63,240.00
13. FLEXI CAP FUND 11,16,920 1.58% 106.00 11,83,93,520.00 14. WHITEOAK CAPITAL ELSS TAX SAVER FUND 76,720 0.11% 106.00 81,32,320.00 WHITEOAK CAPITAL FUND 2,20,080 0.31% 106.00 2,33,28,480.00 WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18 MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00,75,040.00	12.	FINANCIAL SERVICES	18,85,380	2.66%	106.00	19,98,50,280.00
14. TAX SAVER FUND 76,720 0.11% 106.00 81,32,320.00 WHITEOAK CAPITAL 2,20,080 0.31% 106.00 2,33,28,480.00 IS. SPECIAL OPPORTUNITIES FUND 2,20,080 0.31% 106.00 2,33,28,480.00 WHITEOAK CAPITAL GAPITAL 4,71,660 0.67% 106.00 4,99,95,960.00 16. BANKING & FINANCIAL SERVICES FUND 18,85,380 2.66% 106.00 19,98,50,280.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18 MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00,75,040.00	13.		11,16,920	1.58%	106.00	11,83,93,520.00
15. SPECIAL OPPORTUNITIES FUND 2,20,080 0.31% 106.00 2,33,28,480.00 WHITEOAK CAPITAL 16. BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18 MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00,75,040.00	14.		76,720	0.11%	106.00	81,32,320.00
16. BANKING & FINANCIAL SERVICES FUND 4,71,660 0.67% 106.00 4,99,95,960.00 17. QUANT MUTUAL FUND - QUANT BFSI FUND 18,85,380 2.66% 106.00 19,98,50,280.00 18 MOTILAL OSWAL LARGE 19,81,840 2,80% 106.00 21,00,75,040.00	15.	SPECIAL OPPORTUNITIES	2,20,080	0.31%	106.00	2,33,28,480.00
17. QUANT BFSI FUND 18,83,380 2.66% 106.00 19,98,30,280.00 18,83,380 2.66% 106.00 21,00.75,040.00 18,83,380 2.66% 106.00 21,00.75,040.00 19,98,30,280.00	16.	BANKING & FINANCIAL	4,71,660	0.67%	106.00	4,99,95,960.00
1 1	17.		18,85,380	2.66%	106.00	19,98,50,280.00
	18.		19,81,840	2.80%	106.00	21,00,75,040.00
Total 4,26,93,840 60.31% 4,52,55,47,040.00		Total	4,26,93,840	60.31%		4,52,55,47,040.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised Confirmation Allocation Note ("CAN").

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 4, 2025 filed with Registrar of Companies, Delhi and Haryana,

Canara HSBC Life Insurance Company Limited (IRDAI Regn No. 136)
35th Floor, IFC, (M3M) Golf Course Ext Rd, Badshahpur, Sector 66, Gurugram, Haryana 122101
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Corporate Identity No.: U66010DL2007PLC248825 | E-mail: customerservice@canarahsbclife.in



at New Delhi, on October 4, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For CANARA HSBC LIFE INSURANCE COMPANY LIMITED

Authorised Signatory Name: Vatsala Sameer

Designation: Company Secretary and Compliance Officer

cc: Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India