

Date: October 14, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai - 400 001, Maharashtra, India

To MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai -400051 Maharashtra, India

Dear Sir,

Sub: <u>Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Midwest Limited (the "Company", and such initial public offering, the "Offer").</u>

The IPO Committee of the Board in their meeting held on October 14, 2025, in consultation with DAM Capital Advisors Limited, Intensive Fiscal Services Private Limited and Motilal Oswal Investment Advisors Limited ("Book Running Lead Managers"), have finalised allocation of 12,67,605 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹1,065/- per Equity Share (including share premium of ₹1,060/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	3,28,636	25.93	1,065	34,99,97,340
2	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,28,636	25.93	1,065	34,99,97,340
3	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	1,40,840	11.11	1,065	14,99,94,600
4	SUN LIFE ADITYA BIRLA INDIA FUND	93,898	7.41	1,065	10,00,01,370
5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	93,898	7.41	1,065	10,00,01,370
6	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	93,898	7.41	1,065	10,00,01,370
7	ITI MULTI CAP FUND	46,956	3.70	1,065	5,00,08,140
8	ITI MID CAP FUND	46,942	3.70	1,065	4,99,93,230
9	EDELWEISS LIFE INSURANCE COMPANY LIMITED	46,951	3.70	1,065	5,00,02,815
10	SVADHA INDIA EMERGING OPPURTUNITIES SCHEME 1	46,950	3.70	1,065	5,00,01,750
Total		12,67,605	100.00		1,34,99,99,325

Out of the total allocation of 12,67,605 Equity Shares to the Anchor Investors, 6,10,330 Equity Shares (i.e. 48.15% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds, which applied through a total of 5 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3.28.636	25.93	1.065	34,99,97,340

Website: www.midwest.in
CIN: U14102TG1981PLC003317



Total		6,10,330	48.15		65,00,01,450
5	ITI MID CAP FUND	46.942	3.70	1.065	4,99,93,230
4	ITI MULTI CAP FUND	46,956	3.70	1.065	5,00,08,140
3	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	93.898	7.41	1,065	10,00,01,370
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	93.898	7.41	1.065	10,00,01,370

Please note that capitalised terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 9, 2025, filed with Registrar of Companies, Telangana at Hyderabad on October 9, 2025, read with the addendum to the red herring prospectus dated October 13, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For MIDWEST LIMITED

Riligueral

Authorised Signatory Name: Rohit Tibrewal

Designation: Company Secretary and Compliance Officer

Membership No.: A31385

cc: Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East)

Mumbai 400 051 Maharashtra, India

Regd. Office: 8-2-684/3/25&26, Road No. 12, Banjara Hills, Hyderabad - 500034.

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