

November 13, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Madam / Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) for cash of Capillary Technologies India Limited (the “Company”) comprising a fresh issue of up to [•] equity shares by the Company aggregating up to ₹ 3,450.00 million and an offer for sale of up to 9,228,796 equity shares aggregating up to ₹ [•] million (the “Offer”)

The IPO Committee of the Company in their meeting held on November 13, 2025, in consultation with JM Financial Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), and Nomura Financial Advisory and Securities (India) Private Limited (“**Book Running Lead Managers**”), have finalized allocation of 68,28,001 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 577.00 per Equity Share (including share premium of ₹ 575.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated (₹)
1	SBI TECHNOLOGY OPPORTUNITIES FUND	5,19,950	7.61%	577.00	30,00,11,150.00
2	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	1,38,650	2.03%	577.00	8,00,01,050.00
3	ICICI PRUDENTIAL INNOVATION FUND	6,58,600	9.65%	577.00	38,00,12,200.00
4	KOTAK PIONEER FUND	5,55,050	8.13%	577.00	32,02,63,850.00
5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	1,03,550	1.52%	577.00	5,97,48,350.00
6	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	4,85,300	7.11%	577.00	28,00,18,100.00
7	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS SERVICES OPPORTUNITIES FUND	1,73,300	2.54%	577.00	9,99,94,100.00
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	6,58,600	9.65%	577.00	38,00,12,200.00
9	MIRAE ASSET MUTUAL FUND A/C MIRAE ASSET ELSS TAX SAVER FUND	6,58,600	9.65%	577.00	38,00,12,200.00
10	AMUNDI FUNDS NEW SILK ROAD	3,11,975	4.57%	577.00	18,00,09,575.00

Capillary Technologies India Limited

(Formerly Known as Capillary Technologies India Private Limited)

CIN- U72200KA2012PLC063060

Regd. Office 360, bearing PID No: 101, 360, 15th Cross Rd, Sector 4,

HSR Layout, Bengaluru, Karnataka 560102

1800 419 4450

Email: secretarial@capillarytech.com

Website: www.capillarytech.com

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated (₹)
11	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	3,11,975	4.57%	577.00	18,00,09,575.00
12	VALUEQUEST INDIA INFLEXION FUND	3,11,975	4.57%	577.00	18,00,09,575.00
13	MATTHEWS INDIA FUND	3,11,975	4.57%	577.00	18,00,09,575.00
14	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,73,325	2.54%	577.00	10,00,08,525.00
15	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	1,73,325	2.54%	577.00	10,00,08,525.00
16	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	1,73,325	2.54%	577.00	10,00,08,525.00
17	HORNBILL ORCHID INDIA FUND	4,50,625	6.60%	577.00	26,00,10,625.00
18	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	2,60,425	3.81%	577.00	15,02,65,225.00
19	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	51,550	0.75%	577.00	2,97,44,350.00
20	UNION INNOVATION & OPPORTUNITIES FUND	1,73,325	2.54%	577.00	10,00,08,525.00
21	INNOVEN CAPITAL INDIA FUND II	1,72,601	2.53%	577.00	9,95,90,777.00
	Total	68,28,001	100.00%		3,93,97,56,577.00

Out of the total allocation of **68,28,001** Equity Shares to the Anchor Investors, **46,10,225** Equity Shares (i.e. **67.52%** of the total allocation to Anchor Investors) were allocated to **9** domestic mutual funds through a total of **13** schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI TECHNOLOGY OPPORTUNITIES FUND	5,19,950	7.61%	577.00	30,00,11,150.00
2	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	1,38,650	2.03%	577.00	8,00,01,050.00
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13	UNION INNOVATION & OPPORTUNITIES FUND	1,73,325	2.54%	577.00	10,00,08,525.00
	Total	46,10,225	67.52%		2,66,00,99,825.00

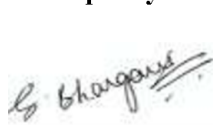
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 7, 2025 (the “RHP” or the “Red Herring Prospectus”) filed with the Registrar of Companies, Karnataka at Bangalore (“RoC”) read alongwith the corrigendum to the Red Herring Prospectus dated November 11, 2025 and pre-offer and price band advertisement dated November 10, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For **Capillary Technologies India Limited**




Name: Bhargavi Reddy Gireddy
Designation: Company Secretary & Compliance Officer

Capillary Technologies India Limited

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 Website: www.capillarytech.com



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India